VIRELLI

# Planview Health Check

An expert review of how your organization configures and uses Planview® Portfolios, PPM Pro, or AdaptiveWork, with clear, prioritized recommendations to get more from it.

## Getting the most from Planview?

- Have process or organizational changes left your configuration out of step?
- Are new capabilities going unused?
- Are stakeholders asking for better visibility or reporting?

## What you receive

- A current-state snapshot of your environment
- Adoption and usage insights by team
- Process, setup, and integration findings
- Near-, mid-, and long-term roadmap

## How it works

1. **Understand** — Workshops with your Planview users
2. **Assess** — Review of configuration and usage
3. **Prioritize** — Findings and next steps, by priority
4. **Review** — Walk through results with your team

## What we assess

### Platform health

- Configuration fit with current processes
- Demand, resource, time, and financial setup
- Release, integration, and performance gaps

### Adoption and value

- Experience for teams, managers, and executives
- Reporting and portfolio visibility
- Underused capabilities, including Planview Anvi

## Why Virelli

Virelli brings hands-on experience across the Planview portfolio, from implementation to ongoing support. Recommendations reflect how your teams work today and what has worked in other organizations.

**20+ years**
PPM and work management experience

**1,000+**
Implementations delivered

## Is your Planview environment healthy?

**Connect with a Planview expert**

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